

Multi Public Cloud Services

A report comparing provider strengths, challenges and differentiators across AI-optimized cloud solutions



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This study evaluates providers within the public cloud and AI value chain, offering consulting and transformation solutions, managed services, FinOps, sovereign infrastructure, cloud-native platforms, and SAP-focused solutions. These providers enable enterprises to modernize, secure, manage and scale multicloud and AI-native environments using automation, GenAI and advanced optimization frameworks.

Cloud adoption is accelerating not only for scalability or cost efficiency but also for fostering AI innovation, driving sustainability and ensuring regulatory compliance. Enterprises demand dynamic, composable cloud solutions that integrate intelligent operations, FinOps governance and AI orchestration across public and sovereign infrastructures. The widespread adoption of intelligent automation tools further streamlines data management processes and allows businesses to prioritize innovation over mundane tasks, driving demand for rearchitecting strategies and cloud-native solution expertise.

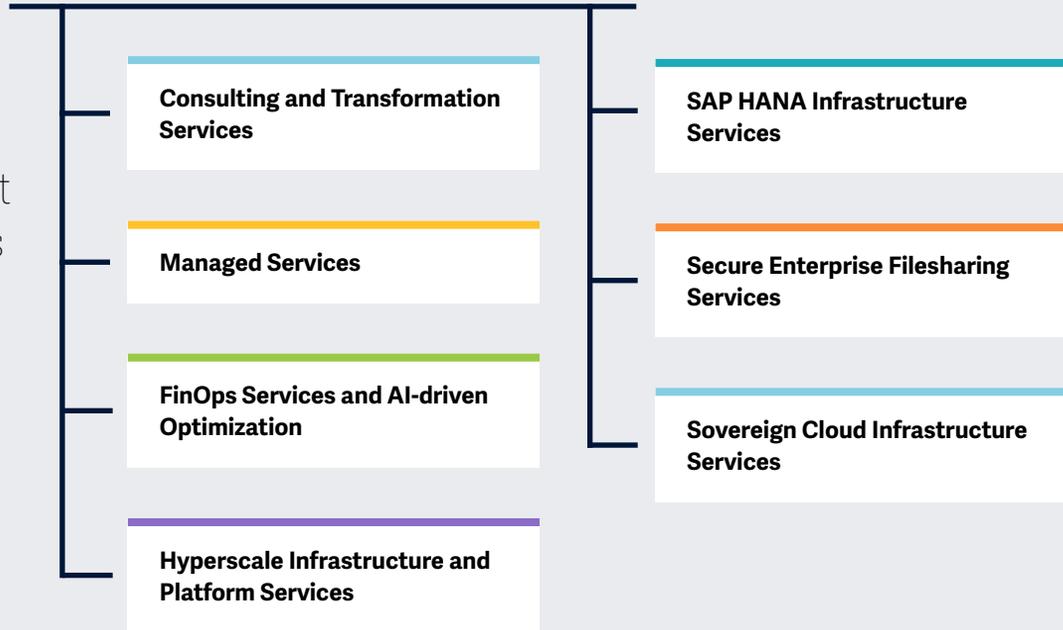
Providers that support agentic AI, hybrid FinOps-AIOps models and transformation road maps tailored to cloud-native development are well positioned to lead. Sovereignty, sustainability and interoperability are no longer optional; enterprises expect secure, jurisdiction-compliant infrastructure, workload portability and customer-controlled encryption models such as Hold Your Own Key (HYOK).

Enterprises aim to leverage agentic AI and GenAI to enhance productivity, streamline operations and foster innovation. To stay relevant, providers must demonstrate technical expertise, regulatory awareness and the ability to embed AI technologies into their service architectures. This study highlights those shaping the future of the public cloud through next-generation platforms and transformation services.



This study focuses on what ISG perceives as most critical in 2025 for **multi public cloud services**.

Simplified Illustration Source: ISG 2025



Definition

The ISG Provider Lens™ Multi Public Cloud Services 2025 study offers the following to business and IT decision-makers:

- Transparency on the strengths and weaknesses of relevant providers.
- A differentiated positioning of providers by segments on their competitive strengths and portfolio attractiveness.
- Focus on different markets, including Brazil, the EU, France, Germany, the Nordics, Switzerland, the U.K., the U.S. and the U.S. Public Sector.

Our study serves as an important decision-making basis for positioning, key relationships, and go-to-market considerations. ISG advisors and enterprise clients also use information from these reports to evaluate their current vendor relationships and potential engagements.



Consulting and Transformation Services

Definition

This quadrant evaluates providers that offer consulting and technical support services to modernize, optimize and transform enterprise IT environments through cloud adoption. These providers help clients navigate multicloud complexity, industry-specific demands and AI integration to achieve agility, resilience and scalability.

Top providers deliver the following.

- **Consulting services** such as:
 - Transformation road maps, business case development and workload modernization
 - Cloud-native strategy design (including APIs, containers and serverless computing)
 - Governance and financial planning aligned with FinOps and hybrid cloud models

- **Transformation services** such as:
 - Design, migration and configuration of cloud-native and AI-native architectures
 - Integration of DevSecOps, AIOps, GenAI and FinOps capabilities
- **Compliance and governance services** include:
 - Establishing policy frameworks and ensuring alignment with ESG standards
 - Creating essential guardrails to implement GenAI solutions by adhering to sovereignty and security requirements

Providers are assessed based on their ability to drive scalable, intelligent and sustainable cloud transformations through proprietary frameworks, AI-powered toolsets and vendor-agnostic architectures.

Eligibility Criteria

1. Have experience in multicloud transformation across **major industries**, including regulated sectors such as finance, healthcare and manufacturing
2. Design and implement cloud transformation strategies that integrate **cloud-native services** (for example, containers, serverless computing and APIs), **AIOps, FinOps and GenAI services**
3. Demonstrate **proven methodologies** for analyzing and optimizing complex IT environments, preventing technical debt and enabling long-term agility
4. Possess expertise in cloud application migration, using **automation engines, templates, data conversion frameworks and well-architected blueprints**
5. Demonstrate **certified delivery capabilities** across at least two hyperscaler platforms (for example AWS, Microsoft Azure, Google Cloud and OCI)
6. Leverage **GenAI-powered services for automation, documentation, knowledge retrieval, chatbot integration and incident resolution** (preferred)
7. Use **AI-native toolsets or agents** for **assessment and planning** (preferred)
8. Develop and utilize **AI assets, pre-trained models, ready-to-use industry solutions or responsible design frameworks** for improving overall efficiency (preferred)



Managed Services

Definition

This quadrant evaluates providers delivering AI-native and automation-first managed services for complex, hybrid and multiple public cloud environments. These providers focus beyond routine cloud operations to orchestrate cost-efficient, secure and compliant cloud ecosystems integrated with GenAI, agentic automation and FinOps-as-code capabilities.

Services typically include the following:

- AI-native management platforms supporting GenAI workloads and AI-driven observability
- Advanced FinOps integration, including dynamic workload placement, autonomous rightsizing and outcome-linked financial optimization
- Real-time multicloud monitoring, cloud sovereignty control and predictive analytics to ensure compliance, performance and sustainability

- Automated provisioning, DevOps pipeline implementation, container and serverless orchestration, and cloud-native security integration
- Self-service and no-code/low-code platforms embedded with governance features, allowing users to easily access managed services
- Edge-to-cloud and IoT integration for distributed intelligence and latency-sensitive use cases
- Industry-specific service blueprints and support for regulated environments with tailored compliance and data locality strategies

Eligibility Criteria

1. Manage **complex multicloud** environments and ensure **interoperability** across hyperscaler platforms
2. Possess expertise in **agentic AI, SRE and AIOps** practices for autonomous operations and resilience engineering
3. Demonstrate strong **FinOps and cost governance** capabilities, preferably enabled via prompt-based orchestration or AI assistants
4. Have in-depth experience in integrating both **cloud-native** and **legacy systems** using open APIs and infrastructure-as-code
5. Demonstrate recognized **certifications** and **partnerships** with AWS, Microsoft Azure, Google Cloud and other public cloud providers
6. Offer advanced **cloud security** and **data governance** features, including AI model security, privacy-preserving analytics and sovereign cloud capabilities
7. Showcase expertise in **contextualized** service delivery and business-aligned cloud transformation across industries
8. Offer expertise in **prompt-based agent orchestration** to automate FinOps and incident response (preferred)



FinOps Services and AI-driven Optimization

Definition

This quadrant assesses providers that specialize in enabling intelligent, automated and predictive cost optimization and governance across multiple public cloud environments by leveraging FinOps frameworks and principles, along with AI technologies.

These providers use LLMs, AI agents and predictive analytics to orchestrate cloud financial optimization in real time, delivering tangible business value beyond simple cost savings.

Leading providers deliver FinOps services through the following:

- AI-native FinOps portals that integrate usage and pricing telemetry, GenAI-based cost forecasting and business-aligned reporting
- LLM-orchestrated automation for budget enforcement, anomaly detection, policy-based approvals and dynamic allocation
- Predictive optimization engines to forecast cloud usage trends, rightsize resource portfolios and simulate cost impacts of workload scaling

- Autonomous remediation of inefficiencies through prompt-based spend insights, explainability frameworks and bias detection in optimization decisions
- Integrated chargeback/showback strategies that empower business units with cost transparency and accountability
- FinOps policy governance, covering tagging compliance, approval workflows, access policies and sustainability-aware budget recommendations
- Organizational change management (OCM), including FinOps capability building, federated governance models and cross-functional operating models to sustain financial discipline

Eligibility Criteria

1. Showcase measurable outcomes from **AI-enhanced FinOps** optimization across at least three major hyperscalers (AWS, Microsoft Azure, Google Cloud and OCI)
2. Have **FinOps-certified practitioners** with experience deploying and operating across all three pillars of the FinOps framework – inform, optimize and operate
3. Possess expertise in **agentic AI** or **LLM-based orchestration** to drive near real-time cost governance actions, not limited to dashboarding
4. Support **prompt-based spend insights** with contextual explainability and policy-driven financial controls
5. Support **SLA-backed cost-saving targets, dynamic budgeting and adaptive financial operations**
6. Integrate FinOps practices within client organizations through **training, change management and internal cloud center of Excellence (CoE)**
7. Demonstrate **case-based evidence** of financial outcomes and optimization beyond traditional reporting capabilities
8. Empower clients with OCM for **sustainable FinOps** practices (preferred)



Hyperscale Infrastructure and Platform Services

Definition

This quadrant evaluates hyperscale cloud providers that deliver enterprise-grade IaaS and PaaS capabilities through scalable, resilient and AI-native cloud platforms. These providers are foundational enablers of digital transformation and modern application development, offering infrastructure and platform services designed to support high-performance computing, GenAI workloads and multiagent system orchestration at a global scale.

Leading hyperscalers deliver extensive cloud capabilities through the following:

- Self-service IaaS platforms for compute, memory, storage, networking and high-throughput processing, including HPC clusters, ML-optimized instances and GPU/TPU acceleration
- Modern PaaS environments supporting containerization, event-driven functions, databases, DevOps pipelines, backup and DR automation, and orchestration of AI and ML tools and microservices
- AI-native cloud platforms with integrated access to foundational models, fine-tuning pipelines, multimodal GenAI tools and open model registries (LLMs, vector DBs and RAG frameworks)
- Runtime environments and SDKs for creating cloud-native, edge-aware and agent-centric applications, including support for infrastructure-as-code (IaC) practices, serverless computing and autonomous software agents across hybrid/multicloud deployment.
- Integrated marketplaces with curated third-party applications, GenAI agents, data services and industry-specific blueprints
- Sovereign-by-design architecture, providing granular data access control, encryption and compliance with local data residency laws, along with support for regulated industries
- Sustainable cloud infrastructure, backed by clean energy commitments and carbon-reduction targets
- Global scalability, featuring high-bandwidth connectivity and extensive availability zones

Eligibility Criteria

1. Offer a comprehensive IaaS portfolio, including **ML-** and **HPC-optimized** compute instances, container services, serverless platforms, backup solutions, storage tiering and network orchestration
2. Showcase **dedicated infrastructure for AI and ML**, including specialized silicon, GPU/TPU clusters, access to foundational LLMs and managed AI infrastructure services
3. Have expertise in orchestrating **agent-based computing** across cloud regions, supporting real-time, autonomous workloads
4. Offer **low-latency, high-bandwidth** and **sovereign** environments to orchestrate agents across public cloud environments
5. Offer transparent and flexible **billing models**, including on-demand, reserved, spot and sustainable pricing tiers with public pricing disclosures
6. Ensure compliance with global and regional **certification standards** such as ISO, SOC, GDPR and C5 and implement advanced cloud security controls
7. Have an **extensive partner ecosystem**, offering training, developer enablement, certification programs and coinnovation initiatives to accelerate cloud adoption and enhance maturity
8. Offer **clean energy** and **carbon-reduction** programs
9. Provide support for IaC and **serverless computing** in combination with **automated provisioning**, event triggering and failover



Definition

This quadrant evaluates public cloud IaaS providers — both global hyperscalers and regional infrastructure specialists — that offer certified, scalable and SAP-optimized platforms for hosting SAP S/4HANA, SAP HANA database and related workloads. These providers offer robust infrastructure services aligned with SAP's performance, scalability and compliance standards, while increasingly integrating AI-driven tools to accelerate migration, streamline operations and enhance lifecycle management.

Key service capabilities include the following:

- SAP-certified infrastructure components, encompassing memory-intensive VMs with over 6 TB of capacity, flexible storage tiers, high-throughput networking and disaster recovery architectures across multiple regions or availability zones
- AI-powered assistants for SAP landscape sizing, architecture design, cost simulation, migration planning and dynamic configuration recommendations
- Automated operations, including provisioning, service orchestration, backup/restore, patching and performance optimization
- Integration with SAP-native tooling, including SAP LaMa, SAP Data Hub and certified third-party automation tools
- Support for both RISE with SAP and custom SAP hosting models, including advisory services for coexistence, hybrid cloud strategies and SAP licensing optimization
- Partner ecosystems, encompassing certified SAP service providers, enabling end-to-end transformation, including migration, application modernization and platform operation

Eligibility Criteria

1. Offer **SAP-certified compute and memory-optimized VMs**, with scalability to support high-growth workloads and SAP HANA instances in various configurations
2. Have regional **data center presence** that ensures data locality and compliance with local regulations and certifications specific to industries such as finance, healthcare and the public sector
3. Support diverse **commercial models**, including on-demand, reserved and dedicated capacity options, along with transparent and competitive pricing
4. Have automated **backup and restore capabilities** integrated with SAP application consistency
5. Provide low-cost, long-term **storage** tiers for backup, archives and system copies
6. Actively participate in or ensure alignment with the **RISE with SAP program** and support migration to or from RISE architectures
7. Demonstrate structured **SAP migration methodologies** and **certified frameworks** to ensure a seamless transition from on-premises or legacy environments
8. Enable **AI-driven monitoring**, resource **optimization** and operational **analytics**



Secure Enterprise Filesharing Services

Definition

This quadrant assesses vendors offering secure, enterprise-ready filesharing platforms delivered via software-as-a-service (SaaS) models. These platforms enable organizations to store, access, synchronize and share business-critical documents and data across devices, locations and organizational boundaries, while meeting Germany's strict data protection, compliance and sovereignty requirements.

The platforms enable real-time document access, multiuser editing and workflow automation, while ensuring full control over data storage location, encryption and user access rights.

Core capabilities include:

- Cross-device synchronization across desktops, mobile devices and tablets, including offline access and native desktop integration
- Real-time collaboration across internal teams and external partners, with access control policies tailored to enterprise security standards

- Advanced data security, including zero-trust authentication models, audit-proof data rooms and encryption of data at rest, in motion and during processing
- Granular administrative controls, including role-based access, policy enforcement, activity tracking and unified dashboard management
- Marketplace integrations with productivity suites
- Platform interoperability with major file systems (for example, FAT32, NTFS and Ext4), office software suites and operating systems
- Strong compliance posture, including support for NIS2, DSGVO/GDPR, KRITIS, DORA and relevant German IT security and cloud standards

The most advanced platforms also incorporate:

- End-to-end sovereignty, ensuring data is processed, hosted and governed
- Encrypted communication workflows, including secure email exchange
- Data recovery and version tracking, with intuitive UX features

Eligibility Criteria

1. Offer **real-time file activity support** for multiuser scenarios and external collaboration
2. Provide **administrative interfaces** with unified dashboards for managing access, sharing and policies
3. Offer **multifactor authentication** (MFA) for robust access security and user verification
4. Have **certifications** such as ISO 27001, ISO 27018, BSI-C5, TÜV IT Level 4 and compliance with Germany- or EU-specific regulatory guidelines such as DSGVO, NIS2, KRITIS and DORA
5. Offer end-to-end **encryption**, including secure key management with optional customer-controlled encryption keys
6. Have expertise in **hosting and data processing**, exclusively within Germany or the EU, supporting data sovereignty mandates
7. Provide support for **audit-proof data rooms** suitable for handling highly sensitive or regulated content
8. Have seamless OS and file system **compatibility**, including robust offline support and cross-device sync capabilities
9. Facilitate **secure email transmission** and **third-party software** integration through open APIs or certified add-ons
10. Offer **user-friendly** data recovery, version tracking and collaboration interfaces that meet enterprise UX expectations



Sovereign Cloud Infrastructure Services

Definition

This quadrant evaluates cloud infrastructure providers offering secure, scalable and compliant platforms for enterprise and public sector workloads requiring full data sovereignty within the Eurozone. These providers empower clients to maintain exclusive control over data location, access and encryption, ensuring all infrastructure services comply with EU regulations and jurisdictional requirements.

Sovereign cloud infrastructure must ensure:

- Granular data localization, allowing clients to define storage and processing zones within specific EU member states
- Strict jurisdictional control, mandating that all operations are governed exclusively by EU legal frameworks
- Zero unauthorized access, with proactive defense mechanisms against cyberthreats and fortified environments for sensitive data
- Interoperability with open standards, including support for open-source technologies, such as OpenStack, Kubernetes and Terraform, to avoid vendor lock-in and facilitate portability

- Compliance with European regulations, including Gaia-X, GDPR and the Data Act, and sector-specific frameworks such as the EU AI Act, NIS2 Directive, DORA (financial services) and HDS (healthcare)

Sovereign cloud platforms should offer both enterprise-grade IaaS capabilities and compliance-aligned architectural models, which include:

- Compute, memory, storage and networking resources through on-demand, reserved or dedicated models
- Container orchestration, backup/recovery and policy-driven infrastructure services supporting secure DevOps
- Sovereign cloud reference architectures that ensure the separation of sovereign and non-sovereign data, while aligning with national strategies
- Open marketplace integration enabling access to compliant software and value-added services certified for sovereign environments

Eligibility Criteria

1. Showcase data center presence within Eurozone countries and **compliance with national and EU-wide mandates** for data residency, processing and legal oversight
2. Ensure **compliance with core EU certifications**, including: BSI-C5, SecNumCloud, ISO 27001/20000, EN 50600, TÜV IT Level 4, PCI DSS, KRITIS, HDS, HIPAA and adherence to Cloud CoC and CISPE codes of conduct
3. Provide a technical architecture built for **resilience**, including at least two interconnected EU-based data centers for disaster recovery and replication
4. Offer full support for **customer-managed encryption keys (HYOK)** and granular access policy management
5. Adopt **open-source technologies and adhere to industry standards** to foster interoperability, sustainability and independence from non-European control
6. Ensure compliance with emerging **regulatory frameworks** such as the EU AI Act and the NIS2 Directive for risk-based cybersecurity management
7. Have public documentation of **transparent pricing models**, including per-usage billing, reserved capacity and dedicated infrastructure options
8. Implement **sustainability principles**, including low-energy data center designs and long lifecycle software deployment models



Quadrants by Region

As a part of this ISG Provider Lens™ quadrant study, we are introducing the following seven quadrants on Multi Public Cloud Services 2025:

Quadrant	Brazil	France	Germany	Nordics	Switzerland	U.K.	U.S.	U.S. Public Sector	EU
Consulting and Transformation Services	✓	✓	✓	✓	✓	✓	✓	✓	
Managed Services	✓	✓	✓	✓	✓	✓	✓	✓	
FinOps Services and AI-driven optimization	✓	✓	✓	✓	✓	✓	✓	✓	
Hyperscale Infrastructure and Platform Services	✓	✓	✓	✓	✓	✓	✓	✓	
SAP HANA Infrastructure Services	✓	✓	✓	✓	✓	✓	✓	✓	
Secure Enterprise Filesharing Services			✓						
Sovereign Cloud Infrastructure Services									✓



The research phase falls in the period between June and August 2025, during which survey, evaluation, analysis and validation will take place. The results will be presented to the media in December 2025.

Milestones	Beginning	End
Survey Launch	June 9, 2025	
Survey Phase	June 9, 2025	July 7th, 2025
Sneak Preview	October 2025	
Press Release & Publication	December 2025	

Please refer to the [ISG Provider Lens™ 2025](#) research agenda to view and download the list of other studies conducted by ISG Provider Lens™.

Access to Online Portal

You can view/download the questionnaire from [here](#) using the credentials you have already created or refer to instructions provided in the invitation email to generate a new password. We look forward to your participation!

Buyers Guide

ISG Software Research, formerly “Ventana Research,” offers market insights by evaluating technology providers and products through its Buyers Guides. The findings are drawn from the research-based analysis of product and customer experience categories, ranking and rating software providers and products to help facilitate informed decision-making and selection processes for technology.

In the course of the Multi Public Cloud Services IPL launch, we want to take advantage of the opportunity to draw your attention to related research and insights that ISG Research will publish in 2025. For more information, refer to the [Buyers Guide research schedule](#).

Research Production Disclaimer:

ISG collects data for the purposes of writing research and creating provider/vendor profiles. The profiles and supporting data are used by ISG advisors to make recommendations and inform their clients of the experience and qualifications of any applicable provider/vendor for outsourcing the work identified by clients. This data is collected as part of the ISG FutureSource™ process and the Candidate Provider Qualification (CPQ) process. ISG may choose to only utilize this collected data pertaining to certain countries or regions for the education and purposes of its advisors and not produce ISG Provider Lens™ reports. These decisions will be made based on the level and completeness of the information received directly from providers/vendors and the availability of experienced analysts for those countries or regions. Submitted information may also be used for individual research projects or for briefing notes that will be written by the lead analysts.



ISG Star of Excellence™ – Call for nominations

The Star of Excellence™ is an independent recognition of excellent service delivery based on the concept of “Voice of the Customer.”

The Star of Excellence™ is a program, designed by ISG, to collect client feedback about service providers’ success in demonstrating the highest standards of client service excellence and customer centricity.

The global survey is all about services that are associated with IPL studies. In consequence, all ISG Analysts will be continuously provided with information on the customer experience of all relevant service providers. This information comes on top of existing first-hand advisor feedback that IPL leverages in context of its practitioner-led consulting approach.

Providers are invited to [nominate](#) their clients to participate. Once the nomination has been submitted, ISG sends out a mail confirmation to both sides. It is self-evident that ISG anonymizes all customer data and does not share it with third parties.

It is our vision that the Star of Excellence™ will be recognized as the leading industry recognition for client service excellence and serve as the benchmark for measuring client sentiments.

To ensure your selected clients complete the feedback for your nominated engagement please use the Client nomination section on the Star of Excellence™ [website](#).

We have set up an email where you can direct any questions or provide comments. This email will be checked daily, please allow up to 24 hours for a reply.

Here is the email address:
star@cx.isg-one.com



ISG Star of Excellence



The ISG Provider Lens 2025 – Multi Public Cloud Services research study analyzes the relevant software vendors/service providers in the global market, based on a multi-phased research and analysis process, and positions these providers based on the ISG Research methodology.

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The research and analysis presented in this study will include data from the ISG Provider Lens™ program, ongoing ISG Research programs, interviews with ISG advisors, briefings with service providers and analysis of publicly available market information from multiple sources. ISG recognizes the time lapse and possible market developments between research and publishing, in terms of mergers and acquisitions, and acknowledges that those changes will not reflect in the reports for this study.

All revenue references are in U.S. dollars (\$US) unless noted.



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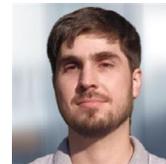
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ISG Provider Lens Advisors Involvement Program

ISG Provider Lens offers market assessments incorporating practitioner insights, reflecting regional focus and independent research. ISG ensures advisor involvement in each study to cover the appropriate market details aligned to the respective service lines/technology trends, service provider presence and enterprise context.

In each region, ISG has expert thought leaders and respected advisors who know the provider portfolios and offerings as well as enterprise requirements and market trends. On average, three advisors participate as part of each study's quality and consistency review team (QCRT). The QCRT ensures each study reflects ISG advisors' experience in the field, which complements the primary and secondary research the analysts conduct. ISG advisors participate in each study as part of the QCRT group and contribute at different levels depending on their availability and expertise.

The QCRT advisors:

- Help define and validate quadrants and questionnaires,
- Advise on service provider inclusion, participate in briefing calls,
- Give their perspectives on service provider ratings and review report drafts.

ISG Advisors to this study



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Partner



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Nawathe

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**Account
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Invited Companies

If your company is listed on this page or you feel your company should be listed, please contact ISG to ensure we have the correct contact person(s) to actively participate in this research.

3i Infotech	ANS Group	Bell Integration	BTC
Abraxas	Apalia	Beyondsoft Brasil	BySeven
Accenture	Apexon	BIP	Bytes Software
act digital	Arribatec	Birlasoft	CANCOM
Adacor	Arvato Systems	BitHawk	Capgemini
Adelius	Atea	Bleu	Capita
adesso SE	Atos	BlueShift	CDW
adlon	Aveniq	Box	CenterDevice
Advania	Avvale	Brainloop	Certsys
Alibaba Cloud	AWS	Brasoftware	CGI
All for One Group	Axians	Brillio	China Telecom
AllCloud	Baggenstos	BRLink	CI&T
Altimetrik	BearingPoint	BRQ	Cirion Technologies
Amanox Solutions	Bechtle	BT	Citrix



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Claranet	CTERA Networks	DRACoon	EY
Claro empresas	Data One	Dropbox	FC Nuvem
Clever Cloud	DataEnv	DXC Technology	FCamara
Cloud Temple	DATAGROUP	Econis	FPTSoftware
Cloud4C	Deal	Ecritel	FTAPI
Cloudside	Dedalus	ECS	Fujitsu
CloudSigma	Dell	Eficode	Fururice
CloudThat	Dell Technologies	ELCA/EveryWare	G&P
Coforge	Deloitte	Enfo Group	GAVS
Cognizant	Deutsche Telekom (T Business)	Ensono	General Dynamics Information Technology
Compass UOL	Devoteam	ESX	GFT
Computacenter	DigitalOcean	Euvic	Giant Swarm
CONVOTIS	DoiT	Exoscale	GleSys
Crayon	doubleSlash	Extreme Group	GlobalLogic



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Gofore	HPE	Innover Digital	ITpoint Systems
Google	Huawei	INS Systems	I-TRACING
Grass-Merkur	IBM	Insight	Kaartech
Grid Dynamics	idgard GmbH	Intuitive.Cloud	Kainos
Grupo AI/R	ilegra	inventx	Keeggo
Grupo GBI	Indium	IONOS	Knowit
GWCloud	Inetum	IOS Informática	KPMG
Hardis Group	Infinite Computer Solutions	IPNET	Kyndryl
HARMAN	infomaniak	Ippon	Lanlink
HCLTech	Infosys	IPsense	LEEGA
Hepta	Ingram Micro	IT Global	leitzcloud
Hexaware	Inmetrics	Itera	Lemongrass Consulting
HighQ	Innova Solutions	itesys	Lenovo



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Littlefish	Minsait	Oi Soluções	Pier Cloud
Logicalis	Mphasis	Ollion (2nd Watch)	plusserver
LTIMindtree	msg systems	OneAdvanced	Proact
Lumen Technologies	MSRcosmos	Open	ProCloud
Lumini IT	MTF	OpenText	Provectio
Magalu Cloud	Netcloud	Opsio	Proximus Group
MaibornWolff	netfiles	Oracle	Public Cloud Group
Marlabs	Nextcloud	Orange Business	Publicis Sapient
Materna	Nextios	Orion Innovation	PwC
MG Info	Nine Internet Solutions	OUTSCALE	Pythian
MHP	N-iX	OVHcloud	q.beyond
Microland	noris network	ownCloud	Quantiphi
Microsoft	Noventiq	oXya	Rackspace Technology
Mindworks	NTT DATA	Persistent Systems	Randstad Digital



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RapidScale	Sentia	Solo Network	SysGroup
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Red River	Siili Solutions	Somnitec	TeamDrive
Reply	Skaylink	Sonata Software	TeamWork
S3NS	Sky.One	Sonda	Tech Mahindra
Santo Digital	Skyone	Sopra Steria	TechWave
SAP	Slalom	SOU.cloud	Telefonica Tech
Sauter	SLK Software	ST IT	Teltec
ScaleSquad	SmartIT Services	Stack Labs	Tencent Cloud
Scaleway	Softcat PLC	STACKIT	Think IT
SCC	SoftServe	Stefanini	ti&m
SEIDOR	Softtek	Sutherland Global	Tietoevry
Select Soluções	SoftwareOne	Swisscom	Tietokeskus
Senacor	Solita	Syntax	Timspirit



Invited Companies

If your company is listed on this page or you feel your company should be listed, please contact ISG to ensure we have the correct contact person(s) to actively participate in this research.

TIVIT	Virtusa
TO THE NEW	Visionet
Trianz	VSHN
T-Systems	VVDN Technologies
UMB	WAGNER
Unisys	Wevy
UST	WIIT
V8 Tech	Wipro
V8.Tech	Xebia
Valantic	YASH Technologies
Valcann	Zensar Technologies
Venha Pra Nuvem	Zones
Vericode	
Version 1	



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